

IL&FS Transportation Networks Limited

Plot C-22, G Block, Mumbai 400 051 INDIA

IL&FS Financial Centre, | T +91 22 2653 3333 F +91 22 2652 3979 Bandra Kurla Complex, W www.itnlindia.com CIN L45203MH2000PLC129790

April 25, 2022

General Manager, Listing Department, BSE Limited, P.J. Tower, Dalal Street, Mumbai 400 001

Vice President, Listing Department, National Stock Exchange of India Limited 'Exchange Plaza', Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

Scrip Code No: 533177

Scrip Code No: IL&FSTRANS EQ

Dear Sir,

Sub: Submission of Reconciliation Share Capital Audit

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Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2022.

Kindly take the above submission on your record.

Thank you

Yours faithfully, For IL&FS Transportation Networks Limited

Krishna Ghag Vice President & Company Secretary

Encl: As above



COMPANY SECRETARIES

201-206. Shiv Smriti, 2nd Floor, 49/A, DR. ANNIE BESANT ROAD, ABOVE CORPORATION BANK, WORLI, MUMBAI-400 018 TEL.: +91-22-6611 9696. E-mail: dipti@mehta.com. Visit us : www.mehata-mehta.com

AUTHORISED AGENTS FOR TRADEMARK, COPYRIGHT AND PATENT

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| 1. | For quarter ended | 1: | March 31, 2022 | | | | | |
|---------------|---|----|---|-----------------------------------|--|--|--|--|
| 4.4 | | | Watch 31, 2022 | | | | | |
| 2. | ISIN | : | INE975G01012 | | | | | |
| 3. | Face Value | : | Rs.10/- per Equity Share | Rs.10/- per Equity Share | | | | |
| 4. | Name of the Company | : | IL&FS Transportation Ne | IL&FS Transportation Networks Ltd | | | | |
| 5. | Registered office address | : | The IL&FS Financial Centre, Plot no. C-22, G- Block, Bandra Kurla Complex, Bandra (E) - 400051 | | | | | |
| 6. | Correspondence address | • | The IL&FS Financial Centre, Plot no. C-22, G- Block, Bandra Kurla Complex, Bandra (E) - 400051 | | | | | |
| 7. 1 | Telephone and Fax Nos. | : | Tel : 022 - 26533333 Fax : 022 - 26523979 | | | | | |
| 8. | E-mail address | • | itnlinvestor@ilfsindia.com | | | | | |
| 9. | Names of the Stock Exchange(s) where the Company's Securifies are listed | : | BSE Limited ("BSE") National Stock Exchange of India Limited ("NSE") | | | | | |
| 10. | Issued Capital | : | No. of Shares | % of total issued | | | | |
| | | | | share capital | | | | |
| in the second | | | 32,89,60,027 | 100% | | | | |
| 11. | Listed capital {all Exchange(s)} as per Company Records | • | 32,89,60,027 | 100% | | | | |
| 12. | Held in Dematerialized form in CDSL | : | 3,40,39,154 | 10.35% | | | | |
| 13. | Held in Dematerialized form in NSDL | : | 29,49,15,436 | 89.65% | | | | |
| 14. | Physical | : | 5,437 0.00% | | | | | |
| 15. | Total no. of Shares (12 + 13 + 14) | : | 32,89,60,027 | | | | | |

MEHTA & MEHTA COMPANY SECRETARIES 1 | P a g e



| 16. | Reasons for difference, if : Not Applicable any, between (10 & 11), (10 & 15) and (11 & 15) 15) | | | | | | | | | |
|---------|---|------------------------|--|---------|------------------|----------|--------------------------|-----------------|------|-------------|
| 17. | Certifying the consideration | | | s in sl | nare ca | pital | during th | e c | luar | ter under |
| Particu | ····· | Wheth | ler | Whether | In | -prij | nciple | | | |
| rs *** | Shares | Applied / not | Listed on Exchange(| | intimate | intimate | approval pending from | | | |
| | | (Specify n | | s) d | to | d to | | | | |
| | | | CDSL | NSDL | Stock | | | | | |
| | | for listing | | 0202 | 1 | | Exchange(s) | | | |
| | | 11511116 | | | | | | | | |
| N.A | N.A | N.A | N.A | | | | | (Specify names) | | |
| IN.A | | IN.A | IN.A | | N.A | | N.A | IN. | A | |
| | Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, CapitalReduction, Forfeiture, any other (to specify)B.Register of Members is updated (Yes / No)I:Yes | | | | | | | | | |
| | If not updated, up to which date : NA | | | | | | | | NA | |
| 19. | Reference of previous quarter with regards to excess dematerialized : NIL shares, if any | | | | | | | | | |
| 20. | Has the Company resolved the matter mentioned in point no. 19 : NA above in the current quarter? If not, reason why? | | | | | | | NA | | |
| 21. | Mention the requests pen | | - | - | | | - | nđ t | he t | otal no. of |
| | Total no. of | | $\frac{10 21 \text{ uays w}}{\text{No.} \text{ of}}$ | r | | | son for dela | 67 | | |
| | requests | Demut | Requests | Share | | nca | | y · | | |
| | Confirmed days | after 21 | NIL | NIL NA | | | | | | |
| | Pending fo than 21 days | r more | NIL | NIL | | NA | | | | |
| 22. | Name, teleph | none and | : | Mr. K | Mr. Krishna Ghag | | | | | |
| | fax no. | Membership No. – F4489 | | | | | | | | |
| | Compliance | Tel no 022-26533333 | | | | | | | | |
| | of the Compa | | | | | | | | | |
| | Fax - 022 - 26523979 | | | | | | | | | |



MEHTA & MEHTA COMPANY SECRETARIES 2 | P a g e

| | | r= | · · · · · · · · · · · · · · · · · · · |
|-----|-------------------------|----|---|
| 23. | Name, address, | | Mr. Atul Mehta |
| | telephone, fax no. and | | FCS No. 5782 |
| | Registration no. of the | | CP No. 2486 |
| | Auditor | | |
| | | | Mehta & Mehta |
| | | | Company Secretaries |
| | | | 201-206, Shiv Smriti, 2nd Floor, 49A, Dr. Annie |
| | | | Besant Road, above Corporation Bank, Worli, |
| | | | Mumbai - 400 018 |
| | | | |
| | <u> </u> | | Ph: +91 22 6611 9696 |
| 24. | Appointment of | : | Yes |
| | Common Agency for | | Link Intime India Private Limited |
| | Share Registry Work, | | C-101, 247 Park, L.B.S Marg, Vikhroli (west) |
| | if yes, Name and | | Mumbai - 400083 |
| | Address | | |
| 25. | Any other detail(s) | : | NA |
| | that the Auditor may | | |
| | like to provide (e.g. | | |
| | | | |
| | 1 . | | |
| | delisting from Stock | | |
| | Exchange(s), | | |
| | Company changed its | | |
| | name, etc.) | | |

For Mehta & Mehta Company Secretaries (ICSI Unique Code P1996MH007500)

MNO. Atul Mehta 2486 Partner Secret2 FCS No. 5782

Place: Mumbai Date: April 25, 2022 UDIN: F005782D000197369

CP No. 2486

MEHTA & MEHTA COMPANY SECRETARIES 3 | P a g e



COMPANY SECRETARIES

201-206. Shiv Smriti, 2nd Floor, 49/A, DR. ANNIE BESANT ROAD, ABOVE CORPORATION BANK, WORLI, MUMBAI-400 018 TEL.: +91-22-6611 9696. E-mail: dipti@mehta.com. Visit us : www.mehata-mehta.com

AUTHORISED AGENTS FOR TRADEMARK, COPYRIGHT AND PATENT

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| C. Branning Street Street | | | | | | | | |
|---------------------------|---|---|--|--|--|--|--|--|
| 1. | For quarter ended | : | March 31, 2022 | | | | | |
| 2. | ISIN | : | INE975G04024 | | | | | |
| 3. | Face Value | : | Rs.10/-(10.50% CNCR Prefe | erence Shares) | | | | |
| 4. | Name of the Company | : | The IL&FS Transportation | n Networks Ltd | | | | |
| 5. | Registered office address | : | | The IL&FS Financial Centre, Plot no. C-22, G- Block, Bandra Kurla Complex, Bandra (E)-400051 | | | | |
| 6. | Correspondence address | : | The IL&FS Financial Centre, Plot no. C-22, G- Block, Bandra Kurla Complex, Bandra (E)-400051 | | | | | |
| 7. | Telephone and Fax Nos. | : | Tel: 022-26533333 Fax :022-26523979 | | | | | |
| 8. | E-mail address | : | itnlinvestor@ilfsindia.com | | | | | |
| 9. | Names of the Stock Exchange(s) where the Company's Securities are listed | : | 1. BSE Limited ("BSE") | | | | | |
| 10. | Issued Capital | : | No. of CNCR Preference | % of total issued | | | | |
| | | | Shares | share capital | | | | |
| | | | 1,92,00,000 | 100% | | | | |
| 11. | Listed capital {all Exchange(s)} as per Company Records | : | 1,92,00,000 | 100% | | | | |
| 12. | Held in Dematerialized form in CDSL | : | .80,19,462 | 41.77% | | | | |
| 13. | Held in Dematerialized form in NSDL | : | 1,11,80,538 | 58.23% | | | | |
| 14. | Physical | : | 0 0.00% | | | | | |
| 15. | Total no. of Shares (12 + 13 + 14) | : | 1,92,00,000 | | | | | |
| | A STATE OF A | | the second s | and the second | | | | |

MEHTA & MEHTA COMPANY SECRETARIES 1 | P a g e



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Continuation Sheet

| 16. | any, be | etween | ifference , (10 & 15) | if : | NA | | | | | | |
|---|---|---|---|---------|---|----------|--|----------|---------------------|--|--|
| | b . (11 | & 15) | · | : | | | N.A. | | · | | |
| 17. | | | details of per table b | - | in share cap | oital d | luring the | qua | rter under | | |
| *** Shares d / not S applied E for et listing (S | | Listed or Stock Exchang e(s) (Specify names) | intimated | to | Whether to intimated to NSDL | | In-principle approval pending from Stock Exchange(s) (Specify names) | | | | |
| NA | | NA | NA | NA | NA | | NA | N. | NA | | |
| 18. | Reduction, Forfeiture, any other (to specify) . Register of Members is updated (Yes / No) | | | | | | | : | Yes | | |
| | If not u | ıpdated, u | p to which | ו date | | | | : | NA | | |
| 19. | Reference of previous quarter with regards to excess dematerialized : NIL shares, if any | | | | | | | NIL | | | |
| 20. | | - | Company resolved the matter mentioned in point no. 19 the current quarter? If not, reason why? | | | | | | NA | | |
| 21. | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | | | | | | | | total no. of | | |
| | Total r | o. of Dem | at request | s No. o | No. of Requests No. of Shares | | | | Reason for delay | | |
| | Confir | med after | 21 days | NIL | NIL NIL | | | NA | | | |
| | Pendin days | ig for m | ore than | 21 NIL | NIL | | NIL | NA | | | |
| 22. | of the | - | e and fax r ce Officer | of To | Ir. Krishna Gh el: 022-265333 ax :022-265239 Iembership No | 33 79 | 9 | <u>i</u> | | | |

MEHTA & MEHTA COMPANY SECRETARIES 2 | P a g e



| | NT | | | | | | |
|-----|---|---|---|--|--|--|--|
| 23. | realized, and the provide the | : | Mr. Atul Mehta | | | | |
| | fax no. and Registration no. | | FCS No. 5782 | | | | |
| | of the Auditor | | CP No. 2486 | | | | |
| | | | | | | | |
| | | | Mehta & Mehta | | | | |
| | | | Company Secretaries | | | | |
| | | | 201-206, Shiv Smriti, 2nd Floor, 49A, Dr. Annie | | | | |
| | | | Besant Road, above Corporation Bank, Worli, | | | | |
| | | | Mumbai - 400 018 | | | | |
| | | | Ph: +91 22 6611 9696 | | | | |
| 24. | Appointment of Common | : | Yes | | | | |
| | Agency for Share Registry | | Link Intime India Private Limited. | | | | |
| | Work, if yes, Name and | | C-101, 247 Park, L.B.S. Marg, Vikhroli(west) | | | | |
| | Address | | Mumbai - 400083 | | | | |
| 25. | Any other detail(s) that the | : | The Company continued its default in payment of | | | | |
| | Auditor may like to provide | | Dividend along with the redemption amount due | | | | |
| | (e.g. BIFR Company, | | and payable on December 23, 2018 on the | | | | |
| | delisting from Stock | | Cumulative Non – Convertible Redeemable | | | | |
| | Exchange(s), Company | | Preference Shares due to insufficient funds. | | | | |
| | changed its name, etc.) | | Further the BSE vide its notice dated February 1, | | | | |
| | | | 2019, advised its Trading members not to deal in | | | | |
| | | | said Preference shares w.e.f February 4, 2019. | | | | |

For Mehta & Mehta Company Secretaries (ICSI Unique Code P1996MH007500)

Atul Mehta

Atul Mehta Partner FCS No. 5782 CP No. 2486



Place: Mumbai Date: April 25, 2022 UDIN: F005782D000197435

MEHTA & MEHTA COMPANY SECRETARIES 3 | P a g e