IL&FS Transportation Networks Limited

IL&FS Financial Centre, | T +91 22 2653 3333 Plot C-22, G Block,

Bandra Kurla Complex, W www.itnlindia.com Mumbai 400 051 CIN L45203MH2000PLC129790

October 23, 2023

General Manager, Listing Department, BSE Limited, P.J. Tower, Dalal Street, Mumbai 400 001

Vice President, Listing Department, National Stock Exchange of India Limited 'Exchange Plaza', Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

Scrip Code No: IL&FSTRANS EQ Scrip Code No: 533177

Sub: Submission of Reconciliation Share Capital Audit

Dear Sir/Madam,

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2023.

Kindly take the above submission on your record.

Thank you

Yours faithfully, For IL&FS Transportation Networks Limited

Krishna Ghag Vice President & Company Secretary FCS - 4489

Encl: As above



COMPANY SECRETARIES

201-206. SHIV SMRITI, 2ND FLOOR, 49/A, DR. ANNIE BESANT ROAD, ABOVE CORPORATION BANK, WORLI, MUMBAI - 400 018 TEL: +91-22-6611 9696. • E-mail: dipti@mehta-mehta.com • Visit us: www.mehta-mehta.com

AUTHORISED AGENTS FOR TRADEMARK, COPYRIGHT AND PATENT

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT (As per Regulation 76 of the SEBI (Depositories and Participants) Regulation 2018)

COLUMN DE LOS						
1.	For quarter ended	:	September 30, 2023			
2.	ISIN	:	INE975G01012			
3.	Face Value		Rs.10/- per Equity Share			
4.	Name of the Company		IL&FS Transportation Networks Limited			
5.	Registered office address	•	The IL&FS Financial Centre, Plot no. C-22, G-Block, Bandra Kurla Complex, Bandra (E) – 400051			
6.	Correspondence address	:	The IL&FS Financial Centre, Plot no. C-22, G-Block, Bandra Kurla Complex, Bandra (E) – 400051			
7.	Telephone and Fax Nos.	:	Tel: 022 - 26533333 Fax: 022 - 26523979			
8.	E-mail address	:	itnlinvestor@ilfsindia.com			
9.	Names of the Stock Exchange(s) where the Company's Securities are listed	:	BSE Limited ("BSE") National Stock Exchange of India Limited ("NSE")			
10.	Issued Capital	:	No. of Shares	% of total issued share capital		
			32,89,60,027	100%		
11.	Listed capital {all Exchange(s)} as per Company Records	:	32,89,60,027	100%		
12.	Held in Dematerialized form in CDSL	:	3,10,07,993	9.43%		
13.	Held in Dematerialized form in NSDL	:	29,79,46,732	90.57%		
14.	Physical	:	5,302	0.00%		
15.	Total no. of Shares (12 + 13 + 14)	:	32,89,60,027			

CONTINUATION SHEET

16. 17.	any, between (10 & 11), (10 & 15) and (11 & 15)		(11 &	Not Applicable ges in share capital during the quarter under						
17.	consideration			5 111 511	are capi	ar during th	ne qu	arter under		
Particu rs ***	CONTRACT CONTRACTOR CO	Applied / not applied for listing	Listed on	s) ames)	Whether intimate d to CDSL	intimate	In-principle approval pending from Stock Exchange(s) (Specify names)			
N.A.	N.A.	N.A.	N.A.		N.A.	N.A.		N.A.		
7	thts, Bonus, Production, Forfei Register of M	ture, any o	ther (to spec	cify)	gamation	, Conversion,	Buyb	ack, Capital		
	If not updated	d, up to wh	nich date				:	NA		
19.	Reference of previous quarter with regards to excess dematerialized : NIL shares, if any									
20.	Has the Company resolved the matter mentioned in point no. 19 : NA above in the current quarter? If not, reason why?							NA		
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. requests pending beyond 21 days with the reasons for delay:							e total no. of		
	Total no. o		No. of	No.	of R	eason for del	ay			
	requests Confirmed days	after 21	Requests NIL	Share NIL	s N	A				
	Pending for than 21 days	or more	NIL	NIL	N	A				
22.	fax no. of the Compliance Officer			Memb Tel no	Mr. Krishna Ghag Membership No. – F4489 Tel no 022-26533333 Fax - 022 - 26523979					



CONTINUATION SHEET

23.	Name, address,	:	Mr. Atul Mehta
	telephone, fax no. and		FCS No. 5782
	Registration no. of the Auditor		CP No. 2486
			Mehta & Mehta
			Company Secretaries
			201-206, Shiv Smriti, 2nd Floor, 49A, Dr. Annie
			Besant Road, above Corporation Bank, Worli,
			Mumbai - 400 018
			Ph: +91 22 6611 9696
24.	Appointment of		Yes
	Common Agency for		Link Intime India Private Limited
	Share Registry Work,		C-101, 247 Park, L.B.S Marg, Vikhroli (west)
	if yes, Name and		Mumbai – 400 083.
	Address		
25.	Any other detail(s)	:	NA
	that the Auditor may		
	like to provide (e.g.		
	BIFR Company,		
	delisting from Stock		
	Exchange(s),		
	Company changed its		
	name, etc.)	* 1	

For Mehta & Mehta Company Secretaries (ICSI Unique Code P1996MH007500)

Atul Mehta Partner

FCS No. 5782

CP No. 2486

Place: Mumbai

Date: October 23, 2023 UDIN: F005782E001424056

IL&FS Transportation Networks Limited

IL&FS Financial Centre, | T +91 22 2653 3333 Plot C-22, G Block,

Bandra Kurla Complex, W www.itnlindia.com Mumbai 400 051 CIN L45203MH2000PLC129790

October 23, 2023

General Manager, Listing Department, BSE Limited, P.J. Tower, Dalal Street, Mumbai 400 001

Vice President, Listing Department, National Stock Exchange of India Limited 'Exchange Plaza', Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

Scrip Code No: IL&FSTRANS EQ Scrip Code No: 533177

Sub: Submission of Reconciliation Share Capital Audit

Dear Sir/Madam,

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2023.

Kindly take the above submission on your record.

Thank you

Yours faithfully, For IL&FS Transportation Networks Limited

Krishna Ghag Vice President & Company Secretary FCS - 4489

Encl: As above



COMPANY SECRETARIES

201-206. SHIV SMRITI, 2ND FLOOR, 49/A, DR. ANNIE BESANT ROAD, ABOVE CORPORATION BANK, WORLI, MUMBAI, 400 018 TEL: +91-22-6611 9696. • E-mail: dipti@mehta-mehta.com • Visit us www.mehta-mehta.com

AUTHORISED AGENTS FOR TRADEMARK, COPYRIGHT AND PATENT

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT (As per Regulation 76 of the SEBI (Depositories and Participants) Regulation 2018)

For quarter ended	:	September 30, 2023				
ISIN	:	INE975G04024				
Face Value	:	Rs.10/- (10.50% CNCR Preference Shares)				
Name of the Company	:	IL&FS Transportation Networks Limited				
Registered office address		The IL&FS Financial Centre, Plot no. C-22, G-Block, Bandra Kurla Complex, Bandra (E)-400051				
Correspondence address		The IL&FS Financial Centre, Plot no. C-22, G-Block, Bandra Kurla Complex, Bandra (E)-400051				
Telephone and Fax Nos.		Tel: 022-26533333 Fax:022-26523979				
E-mail address	:	itnlinvestor@ilfsindia.com				
Names of the Stock Exchange(s) where the Company's Securities are listed	:	1. BSE Limited ("BSE")				
Issued Capital	:	No. of CNCR Preference	% Of total issued			
		Shares	share capital			
		1.92.00.000	100%			
Listed capital {all Exchange(s)} as per Company Records	:	1,92,00,000	100%			
Held in Dematerialized form in CDSL	:	80,19,462	41.77%			
Held in Dematerialized form in NSDL	:	1,11,80,538	58.23%			
	:	0	0.00%			
Total no. of Shares (12 + 13 + 14)	:	1,92,00,				
Reasons for difference, if any, between a. (10 & 11) and (10 & 15)	•	NA				
	ISIN Face Value Name of the Company Registered office address Correspondence address Telephone and Fax Nos. E-mail address Names of the Stock Exchange(s) where the Company's Securities are listed Issued Capital Listed capital {all Exchange(s)} as per Company Records Held in Dematerialized form in CDSL Held in Dematerialized form in NSDL Physical Total no. of Shares (12 + 13 + 14) Reasons for difference, if any, between	ISIN Face Value Name of the Company Registered office address Correspondence address : Telephone and Fax Nos. E-mail address Names of the Stock Exchange(s) where the Company's Securities are listed Issued Capital {all Exchange(s)} as per Company Records Held in Dematerialized form in CDSL Held in Dematerialized form in NSDL Physical Total no. of Shares (12 + 13 + 14) Reasons for difference, if any, between	ISIN : INE975G04024			

		Charles 1		1000							
	b. (11 & 15)		:	N.A.							
17.		The second secon	details of per table b			n share capi	ital	during the c	luar	ter ur	nder
Particu ***	Shares / not Stapplied Ex for e(s listing (S)		Stock Excha e(s) (Spec	xchang CDSL		to	Whether intimated to NSDL	In-principal approval pending from Stock Exchange(s) (Specify names)			
NA		NA	NA	NA		NA		NA	NA		
-						The state of the s	n, C	onversion, Bu	yba	ck, Cap	oital
CALLS & DESCRIPTION			re, any othe	-							
18.	Registe	er of Mem	bers is upo	lated (Yes /	No)			·	Yes	
	If not u	ipdated, u	p to which	date					:	NA	
19.	Reference of previous quarter with regards to excess dematerialized : NIL shares, if any										
20.						er mentioned eason why?	d in	point no. 19	:	NA	
21.						ny, confirmed with the reaso		er 21 days an r delay:	d th	e tota	no.
	Total r	o. of Den	nat request	s N	o. of	Requests		No. of	Re	ason	for
								Shares	de	lay	
	Confir	med after	21 days	N	IL			NIL	N/	4	
	Pendir days	ng for m	ore than	21 N	IL			NIL	N/	1	
22.	of the		e and fax r nce Officer		Te Fa:	r. Krishna Gha I: 022-265333 x:022-265239 embership No	333 979	189			
23.	fax no		, telephorgistration i		FC CP	r. Atul Mehta S No. 5782 No. 2486					
					M	ehta & Mehta					



Continuation Sheet

			201-206, Shiv Smriti, 2nd Floor, 49A, Dr. Annie Besant Road, above Corporation Bank, Worli, Mumbai - 400 018 Ph: +91 22 6611 9696
24.	Appointment of Common Agency for Share Registry Work, if yes, Name and Address	•	Yes Link Intime India Private Limited. C-101, 247 Park, L.B.S. Marg, Vikhroli(west) Mumbai - 400083
25.	Any other detail(s) that the Auditor may like to provide (e.g., BIFR Company, delisting from Stock Exchange(s), Company changed its name, etc.)		Pursuant to the Order passed by the Hon'ble National Company Law Appellate Tribunal ("NCLAT") on October 15, 2018 ("Moratorium Order"), the Company has been prohibited from making payments to all its creditors. Further vide an Order passed by NCLAT on February 11, 2019, the Company has been classified as a 'Red entity' and confirming that the Moratorium Order has neither been lifted nor modified in any manner. In view of the aforementioned and in compliance with the abovementioned Orders, the Company is unable to undertake any obligations related to payment of interest/principal on Non- Convertible Securities. Accordingly, the Company continued its default in payment of Dividend along with the redemption amount due and payable on December 23, 2018 on the Cumulative Non — Convertible Redeemable Preference Shares. Further the BSE vide its notice dated February 1, 2019, advised its Trading members not to deal in said Preference shares w.e.f. February 4, 2019.

For Mehta & Mehta Company Secretaries (ICSI Unique Code P1996MH007500)

Atul Mehta Partner

FCS No. 5782 CP No. 2486

Place: Mumbai

Date: October 23,2023 UDIN: F005782E001424091

MEHTA & MEHTA

COMPANY SECRETARIES 3 | Page