

May 09, 2020

General Manager,

Listing Department, BSE Limited, P.J. Tower, Dalal Street, Mumbai 400 001 Vice President,

Listing Department, National Stock Exchange of India Limited 'Exchange Plaza', Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

Scrip Code No: <u>533177</u> Scrip Code No: <u>IL&FSTRANS EQ</u>

Dear Sir,

Sub: Submission of Reconciliation Share Capital Audit

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed **Reconciliation of Share Capital Audit Report** for the quarter ended March 31, 2020

Kindly take the above submission on your record.

Thank you

Yours faithfully, For IL&FS Transportation Networks Limited

Sd/-

Krishna Ghag Vice President & Company Secretary

Encl: As above



COMPANY SECRETARIES

201-206 SHIV SMRITI, 2ND FLOOR, 49/A, DR. ANNIE BESANT ROAD, ABOVE CORPORATION BANK, WORLI, MUMBAI-400 018. TEL +91-22-66119696, E-mail. dipti@mehta-mehta.com, Visit us: www.mehta-mehta.com.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For quarter ended	:	March 31, 2020			
2.	ISIN	:	INE975G01012			
3.	Face Value	:	Rs.10/- per Equity Share			
4.	Name of the Company	4	IL&FS Transportation Networks Ltd			
5.	Registered office address	2:	The IL&FS Financial Centre, Plot no. C-22, G-Block, Bandra Kurla Complex, Bandra (E) - 400051			
6.	Correspondence address	:	The IL&FS Financial Centre, Plot no. C-22, G-Block, Bandra Kurla Complex, Bandra (E) - 400051			
7.	Telephone and Fax Nos.	:	Tel:022 - 26533333 Fax: 022 - 26523979			
8.	E-mail address	2:	itnlinvestor@ilfsindia.com			
9.	Names of the Stock Exchange(s) where the Company's Securities are listed	:	BSE Limited ("BSE") National Stock Exchange of India Limited ("NSE")			
10.	Issued Capital	•	No. of Shares	% of total issued share capital		
			32,89,60,027	100		
11.	Listed capital {all Exchange(s)} as per Company Records	:	32,89,60,027	100		
12.	Held in Dematerialized form in CDSL	:	3,00,71,288	9.14%		
13.	Held in Dematerialized form in NSDL	:	29,88,83,081	90.86%		
14.	Physical	:	5658	0.00		
14.	Physical	:	5658	0.00		

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CONTINUATION SHEET

Capital Reduction, Forfeiture, any other (to specify) Segister of Members is updated (Yes / No) Segister of Members is updated (Yes / No) Segister of Members, if any Segister of Members, if any Segister of Members is updated (Yes / No) Segister of Members is updated (Yes	15.	Total no. of S	Shares				3	2,89,60,027		-
any, between (10 & 11), (10 & 15) and (11 & 15) 17. Certifying the details of changes in share capital during the quarter under consideration as per table below: Particul ars ***		(12 + 13 + 14)								
17. Certifying the details of changes in share capital during the quarter under consideration as per table below: Particul ars ***	16.	Reasons for difference, if :			Not Applicable					
Reference of previous quarter with regards to excess : NIL dematerialized shares, if any Reference of previous quarter with regards to excess : NIL dematerialized shares, if any Shares Shares		any, between					3.5			
Reference of previous quarter with regards to excess : NIL dematerialized shares, if any Reference of previous quarter with regards to excess : NIL dematerialized shares, if any Shares Shares		(10 & 11), (10	& 15) an	d (11						
Consideration as per table below: Particul ars ***			:f1							
Consideration as per table below: Particul ars ***	17.	Certifying th	ne details	of changes	s in sl	nare ca	pita	during th	e qu	arter under
ars *** Shares d / not Stock applied Exchange(s) (Specify Isting names) N.A							•		•	
applied for (Specify CDSL NSDL Stock Exchange(s) (Specify names) N.A	Particu	l No. of	Applie	Listed	on	Whetl	her	Whether	In-p	principle
applied for (Specify CDSL NSDL Stock Exchange(s) (Specify names) N.A	ars ***	Shares	d / not	Stock		intima	ate	intimate	-	-
for listing names) N.A			applied	Exchange	(s)	d	to	d to		
N.A N.A			37.50			CDSL		NSDL	300	
N.A			listing					0.104.00.00.00.00	Exc	hange(s)
N.A			U							-
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify) 18. Register of Members is updated (Yes / No) : Yes If not updated, up to which date :: 19. Reference of previous quarter with regards to excess : NIL dematerialized shares, if any 20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? 21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: Total no. of Demat No. of No. of Reason for delay requests Confirmed after 21 NIL NIL NA NA									1.0	
Capital Reduction, Forfeiture, any other (to specify) 18. Register of Members is updated (Yes / No) 19. Reference of previous quarter with regards to excess: NIL dematerialized shares, if any 20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? 21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: Total no. of Demat No. of No. of Reason for delay requests Confirmed after 21 NIL NIL NIL NA	N.A	N.A	N.A	N.A		N.A	_	N.A	N.A	
Capital Reduction, Forfeiture, any other (to specify) 18. Register of Members is updated (Yes / No) 19. Reference of previous quarter with regards to excess : NIL dematerialized shares, if any 20. Has the Company resolved the matter mentioned in point no. : NA 19 above in the current quarter? If not, reason why? 21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: Total no. of Demat No. of No. of Reason for delay requests Confirmed after 21 NIL NIL NA	121-21-2							: = :		
18. Register of Members is updated (Yes / No) : Yes	*** Rig	ghts, Bonus, P	Preferentia	ıl Issue, ES	OPs,	Amalga	ama	tion, Conv	ersio	n, Buyback,
If not updated, up to which date 19. Reference of previous quarter with regards to excess : NIL dematerialized shares, if any 20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? 21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: Total no. of Demat No. of No. of Reason for delay requests Confirmed after 21 NIL NIL NA	Ca	pital Reductio	on, Forfei	ture, any ot	her (to	specif	y)			
19. Reference of previous quarter with regards to excess : NIL dematerialized shares, if any 20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? 21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: Total no. of Demat No. of No. of Reason for delay requests Confirmed after 21 NIL NIL NA	18.	. Register of Members is updated (Yes / No) : Yes								
dematerialized shares, if any 20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? 21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: Total no. of Demat No. of No. of Reason for delay requests Confirmed after 21 NIL NIL NA		If not update	d, up to w	rhich date					1	
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no. of requests pending beyond 21 days with the reasons for delay: Total no. of Demat No. of No. of Reason for delay requests Requests Shares Confirmed after 21 NIL NIL NA	20.). :	NA
no. of requests pending beyond 21 days with the reasons for delay: Total no. of Demat No. of No. of Reason for delay requests Confirmed after 21 NIL NIL NA	21.	Mention the	total no.	of requests,	if any	, confi	rme	d after 21 d	ays a	nd the total
requests Requests Shares Confirmed after 21 NIL NIL NA days										
Confirmed after 21 NIL NIL NA days		Total no. of	Demat	No. of	No.	of	Rea	son for del	ay	
days		requests		Requests	Shar	es				
		Confirmed a	after 21	NIL	NIL		NA			
		days								
Pending for more NIL NIL NA		Pending for	r more	NIL	NIL		NA			
than 21 days		than 21 days	8							
22. Name, telephone : Mr. Krishna Ghag	22.	Name, tel	ephone	:	Mr. 1	Krishna	Gh	ag		
and fax no. of the Tel no 022-26533333		and fax no.	of the		Telr	io 022	2-265	533333		
Compliance Officer Fax - 022 - 26523979		Compliance	Officer							
of the Company:						-		506. \$11 6 0		

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CONTINUATION SHEET

23.	Name, address, telephone, fax no. and Registration no. of the Auditor	Mr. Atul Mehta FCS No. 5782 CP No. 2486 Mehta & Mehta Company Secretaries 201-206, Shiv Smriti, 2nd Floor, 49A, Dr. Annie Besant Road, above Corporation Bank, Worli, Mumbai - 400 018 Ph: +91 22 6611 9696
24.	Appointment of Common Agency for Share Registry Work, if yes, Name and Address	
25.	Any other detail(s) that the Auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchange(s), Company changed its name, etc.)	The Company continued its default in payment of Dividend alongwith the redemption amount due and payable on December 23, 2018 on the Cumulative Non - Convertible Redeemable Preference Shares due to insufficient funds. Further the BSE vide its notice dated February 1, 2019, advised its Trading members not to deal in said Preference shares w.e.f February 4, 2019

For Mehta & Mehta Company Secretaries (ICSI Unique Code P1996MH007500)

Atul Mehta Partner FCS No. 5782 CP No. 2486

Place: Mumbai Date: May 6, 2020

UDIN: F005782B000209645

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COMPANY SECRETARIES

201-206 SHIV SMRITI, 2ND FLOOR, 49/A, DR. ANNIE BESANT ROAD, ABOVE CORPORATION BANK, WORLI, MUMBAI-400 018. TEL +91-22-66119696, E-mail. dipti@mehta-mehta.com, Visit us: www.mehta-mehta.com.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For quarter ended	:	March 31, 2020			
2.	ISIN	:	INE975G04024			
3.	Face Value	:	Rs.10/-(10.50% CNCR Preference Shares)			
4.	Name of the Company	:	The IL&FS Transportation Networks Ltd			
5.	Registered office address	18	The IL&FS Financial Centre, Plot no. C-22, G-Block, Bandra Kurla Complex, Bandra (E)-400051			
6.	Correspondence address	:	Same as registered office.			
7.	Telephone and Fax Nos.	:	Tel: 022-26533333 Fax:022-26523979			
8.	E-mail address	:	itnlinvestor@ilfsindia.com			
9,	Names of the Stock Exchange(s) where the Company's Securities are listed		1. BSE Limited ("BSE")			
10.	Issued Capital	1	No. of CNCR Preference % of total issue shares share capital			
			1,92,00,000	100%		
11.	Listed capital {all Exchange(s)} as per Company Records	*	1,92,00,000	100%		
12.	Held in Dematerialized form in CDSL		80,19,462	41.77%		
13.	Held in Dematerialized form in NSDL	3	1,11,80,538	58.23%		
14.	Physical	:	0	0.00%		
15.	Total no. of Shares (12 + 13 + 14)	:	1,92,00,000			

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Continuation Sheet

16.	Reasons for dany, between a. (10 & 11) and b. (11 & 15) Certifying the	1 (10 & 15)	3	in share capi	NA N.A.	e qı	uarter under
	consideration as	s per table b	elow:				
Particu ***	lars No. of Shares	d / not : applied for listing	Listed on Stock Exchang e(s) (Specify names)	Whether intimated CDSL	Whether intimated to NSDL	p S E	n-principle pproval ending from tock xchange(s) Specify ames)
NA	NA	NA I	NA	NA	NA	N	IA
18. 19. 20.	Register of Men If not updated, to Reference of dematerialized s Has the Compa above in the cur	previous shares, if an	date quarter y I the mat	with regard	n in Found SAGerenne S		Yes NIL NA
21.	Mention the tot			A STATE OF THE PARTY OF THE PAR	The state of the s	and	the total no.
	of requests pend Total no. of Den					29 260	eason for elay
	Confirmed after	r 21 days	NIL		NIL	N	IA
	Pending for m	ore than	21 NIL		NIL	N	IA
22.	Name, telephon of the Compliar the Company:		of Te	r. Krishna Ghag el: 022-2653333 ax :022-26523979 embership No.			

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Continuation Sheet

23.	Name, address, telephone,	:	Mr. Atul Mehta
	fax no. and Registration no.		FCS No. 5782
	of the Auditor		CP No. 2486
			Mehta & Mehta Company Secretaries 201-206, Shiv Smriti, 2nd Floor, 49A, Dr. Annie Besant Road, above Corporation Bank, Worli, Mumbai - 400 018 Ph: +91 22 6611 9696
24.	Appointment of Common Agency for Share Registry Work, if yes, Name and Address	:	Yes Link Intime India Private Limited. C-101, 247 Park, L.B.S. Marg, Vikhroli(west) Mumbai - 400083
25.	Any other detail(s) that the Auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchange(s), Company changed its name, etc.)	0	The Company continued its default in payment of Dividend alongwith the redemption amount due and payable on December 23, 2018 on the Cumulative Non – Convertible Redeemable Preference Shares due to insufficient funds. Further the BSE vide its notice dated February 1, 2019, advised its Trading members not to deal in said Preference shares w.e.f February 4, 2019.

For Mehta & Mehta Company Secretaries (ICSI Unique Code P1996MH007500)

Mr. Atul Mehta Partner FCS No. 5782

CP No. 2486

Place: Mumbai Date: May 6, 2020

UDIN: F005782B000209667

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COMPANY SECRETARIES 3 | Page

	RECONCILIATION OF	SHARE CAPITAL AUDIT				
Scrip code*	533177					
NSE Symbol	ILFSTRANS					
MSEI Symbol	NOTLISTED					
ISIN	INE975G01012					
Name of the company*	IL&FS Transportation Networks	Limited				
	Registered	office address				
Registered office address*	The IL&FS Financial Centre, Plo 400051	t no. C-22, G-Block, Bandra Kurla Co	omplex, Bandra (E), Mumbai -			
Registered office state*	Maharashtra					
Registered office city*	Mumbai					
Registered office district*	Mumbai					
Registered office pin code*	400051					
Registered office contact	ISD Code*	STD Code*	Number*			
number*	+91	022	26533333			
Registered office fax		022	26523979			
Registered office country*	INDIA					
Registered office website	www.itnlindia.com					
Registered office email	itnlinvestor@ilfsindia.com					
	Correspone	dence address				
Same as above	Yes					
Correspondence address	The IL&FS Financial Centre, Plo 400051	t no. C-22, G-Block, Bandra Kurla Co	omplex, Bandra (E), Mumbai -			
Correspondence state	Maharashtra					
Correspondence city	Mumbai					
Correspondence district	Mumbai					
Correspondence pin code	400051					
Correspondence contact number	ISD Code	STD Code	Number			
Correspondence contact number	+91	022	26533333			
Correspondence fax		022	26523979			
Correspondence country	INDIA					
Correspondence email	itnlinvestor@ilfsindia.com					
Reporting quarter*	31-03-2020					
Face value*	10					

Stock Exchange Details :	Name of stock Exchange	Listed Capital	% Of total issued capital
None of other stade and an arrangement do	BSE Ltd	328960027	100
Name of other stock exchanges where the company's securities are listed	National Stock Exchange of India Ltd(NSE)	328960027	100
Remarks			

Capital Details :		
	Number of shares	% Of total issued capital
Issued capital*	328960027	
Listed capital (BSE) (As per company records)*	328960027	100
Held in dematerialised form in CDSL*	30071288	9.14
Held in dematerialised form in NSDL*	298883081	90.86
Physical*	5658	0
Total no.of shares*	328960027	100
Reasons for difference if any, Between issued capital and listed capital*	0	
Reasons for difference if any, Between issued capital and total number of shares*	0	
Reasons for difference if any, Between listed capital and total number of shares*	0	

Certifying the details of changes in share capital during the quarter under consideration as pe below :	er Table
Whether changes during the quarter*	No

Register of members is updated*	Yes
If not, Updated upto which date	
Reference of previous quarter with regards to excess dematerialised shares,If any.	
Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ?*	Yes
If not, Reason why?	

Mentioned the total no.of requests, If beyond	any, confirmed after 21 days with the reaso	•	l no.of requests pending
Total no.of demat requests	No.of requests*	No.of shares*	Reasons for delay
Confirmed after 21 days*	0	0	NA
Pending for more than 21 days*	0	0	NA
Remarks			

Compliance Officer Details		
Whether Compliance officer appointed	Yes	
Whether Qualified Company Secretary is Compliance Officer *	Yes	
Name of the compliance officer*	KRISHNA GHAG	
Date of Appointment	02-05-2008	
Designation*	VICE PRESIDENT & COMPANY SECRETARY	
Membership Nos	FCS-4489	
Telephone no.*	022-26533333	
Fax no.	022-26523979	
E-mail id*	krishna.ghag@ilfsindia.com	
Whether any change in Compliance Officer during the previous 2 quarters*	No	
Whether the previous Compliance Officer was Qualified Company Secretary *		

Details of Previous Compliance Officer			
Previous Compliance Officer Name			
Membership Nos			
Date of Appointment			
Date of Cessation			

Certifying Auditor Details			
CA/CS*	Company secretary		
Name of certifying auditor*	Mr. Atul Mehta		
Date of issue of report*	06-05-2020		
Address*	Mehta & Mehta Company Secretaries 201-206, Shiv Smriti, 2nd Floor, 49A, Dr. Annie Besant Road, above Corporation Bank, Worli, Mumbai - 400 018 Ph: +91 22 6611 9696		
City*	Mumbai		
Pincode*	400018		
Contact no.*	022-6611 9696		
Fax no.	-		
Email	info@mehta-mehta.com		
Membership no.*	5782		
Firms registration number of audit firm			
Name of the firm*	Mehta & Mehta		
COP number*	2486		
	Registrar and Share Transfer Agent De	etails	
Appointment of common age	ency for share registry work*	Yes	
Whether Registered with SE	BI		
Name of RTA		Link Intime India Private Limited	
SEBI registration no.		INR000004058	
Address		C 101, 247 Park, L.B.S. Marg, Vikhroli (West)	
State		Maharashtra	
City		Mumbai	
Pincode		400083	
Contact no.		022-49186000	
Fax number of RTA		022-49186060	
E-mail id		rnthelpdesk@linkintime.co.in	
Website Address		http://linkintime.co.in	
Whether any change in Registrar and Share Transfer Agents *		No	
Previous Registrar and Share Transfer Agents Name			
Date of Cessation			
Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE)		Textual Information(1)	

Text Block		
Textual Information(1)	The Company continued its default in payment of Dividend alongwith the redemption amount due and payable on December 23, 2018 on the Cumulative Non - Convertible Redeemable Preference Shares due to insufficient funds. Further the BSE vide its notice dated February 1, 2019, advised its Trading members not to deal in said preference shares w.e.f. February 4, 2019	