Plot C-22, G Block, Bandra Kurla Complex, Mumbai - 400 051. INDIA

The IL&FS Financial Centre, | T +91 22 2653 3333 +91 22 2652 3979 www.itnlindia.com CIN L45203MH2000PLC129790

General Manager,

October 15, 2015

Listing Department, BSE Limited, P.J. Tower, Dalal Street, Mumbai 400 001 Fax Nos: 022-22722037/39/41/61

022-22723121/3719/1278/1557/3354

/3577

Scrip Code No. 533177

Vice President,

Listing Department, National Stock Exchange of India Limited 'Exchange Plaza', Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Fax Nos. 022-26598237/38, 022-26598347/48

IL&FS Transportation Networks Limited

Scrip Code No. IL&FSTRANS EQ

Dear Sirs,

Re: Shareholding pattern as per Clause 35 of the Listing Agreement

In terms of Clause 35 of the Listing Agreement, we are enclosing Shareholding Pattern as of September 30, 2015

For IL&FS Transportation Networks Limited

Krishna Ghag Vice President & Company Secretary

Encl: As above

	Shareh	olding Pattern					
Name of the Company :		IL&FS Transportation Networks Limited					
BSE- 533177, NSE- IL&FSTRANS EQ		Class of Security: EQUITY					
Quarter ended		September 30, 2015					
Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of Partly paid-up shares	As a % of total no. of shares of the Company				
Held by promoter/Promoter group	0.00						
Held by public	0.00						
Total	0.00	0.0000					
Outstanding convertible securities	No. of Outstanding securities	As a % of total No. of Outstanding convertible securities	As a % of total No. of shares of the company, assuming full conversion of the convertible securities				
Held by promoter/Promoter group	0	0.0000	0.0000				
Held by public	0	0.0000	0.0000				
Total	0	0.0000	0.0000				
Warrants			As a % of total No. of shares of the company, assuming full conversion of Warrants				
Held by promoter/Promoter group	0	0.0000	0.0000				
Held by public	0	0.0000	0.0000				
Total	0	0.0000	0.0000				
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	i	246720020	alion Wes				

MUMBAN

Category	Catanamatahanhaldan	Number of shareholders	Total number of shares	Number of shares held in		ing as a percentage nber of shares	Shares pledged or otherwise encumbered	
Code	Category of shareholder			dematerialised form	As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX) =
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(VIII)/(IV)*100
(A)	Promoter and Promoter Group							
1	Indian							
<u>(a)</u>	Individuals/Hindu Undivided Family	0	0	0	0.00	0.00	0.00	0.00
(b)	Central Government/State Government(	0	0	0	0.00	0.00	0.00	0.00
(c)	Bodies Corporate	2	174649776	174649776	70.79	70.79	171450000	98.17
(d)	Financial Institutions / Banks	0			0.00	0.00	0.00	0.00
(e)	Any Other (PAC)	C	0	0	0.00	0.00	0.00	0.00
	Sub Total (A)(1)	2	174649776	174649776	70.79	70.79	171450000	98.17
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00	0.00	0.00
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	Sub Total (A)(2)	0	0	0	0.00	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	2	174649776	174649776	70.79	70.79	171450000	98.17
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	15	4361302	4361302	1.77	1.77	-	
(b)	Financial Institutions / Banks	6		1827141	0.74	0.74	-	3
(c)	Central Government/State Government(	0	0	0	0.00	0.00	=	
(d)	Venture Capital Funds	0	0	0	0.00	0.00	=	
(e)	Insurance Companies	0	0	0	0.00	0.00	-	
( <u>f</u> )	Foreign Institutional Investors	45	19273225	19273225	7.81	7.81	- 4	
(g)	Foreign Venture Capital Investors	C	0	0	0.00	0.00	-	
(h)	Foreign Portfolio Investor (Corporate)	6	160397	160397	0.07	0.07		
<u>(1)</u>	Any Other (specify)	0	0	0	0.00	0.00		
	Sub Total (B) (1)	72	25622065	25622065	10.39	10.39		

MUMBAI

2	Non-institutions						
(a)	Bodies Corporate	784	12528378	12528378	5.08	5.08	3
(b) (i)							
	Individuals - shareholders holding						
	nominal share capital up to Rs 1 Lakh	45936	10721788	10720360	4.35	4.35	 
(ii)	Individual shareholders holding						
	nominal share capital in excess of Rs. 1						
	Lakh	182	6460754	6460754	2.62	2.62	 14

First Contract

Category code		Number of shareholders	Total number of shares	Number of shares held in	Total shareholdi of total number of	ng as a percentage of shares	Shares pledge otherwise ence	
	Category of shareholder			dematerialised	Asa	As a	Number of	As a
				form	percentage	percentage of	shares	percentage
					of (A+B)	(A+B+C)		(IX) =
<b>(I)</b>	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(VIII)/(IV)*100
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	=	
(d)	Any Other							
i	Non Resident Indians (Repat)	654	1110407	1110407	0.45	0.45	-	
<u>ii</u>	Non Resident Indians (Non Repat)	219	193445	193445	0.08	0.08		
<u>iii</u>	Foreign Companies	1	8033671	8033671	3.26	3.26	-	
<u>iv</u>	Clearing Member	234	733643	733643	0.30	0.30	-	
<u>v</u>	Director and Relatives	13	2203909	2203909	0.89	0.89	-	
<u>vi</u>	Trusts	1	3406784	3406784	1.38	1.38	-	
<u>vii</u>	Hindu Undivided Family	2315	1055400	1055400	0.43	0.43		
	Sub Total (B)(2)	50339	46448179	46446751	18.83	18.83	-	
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)	50411	72070244	72068816	29.21	29.21	0.00	0.00
	Total (A)+(B)	50413	246720020	246718592	100.00	100.00	171450000	69.49
<u>(C)</u>	Shares held by custodians and against which Depository Receipts have been issued							
i	Promoter and Promoter group	0	0	0	0.00	0.00	0.00	0.00
<u>ii</u>	Public	0	0	0	0.00	0.00	0.00	0.00
	Sub Total (C)	0	0	0	0.00	0.00	0.00	0.00
	GRAND TOTAL (A)+(B)+(C)	50413	246720020	246718592	100.00	100.00	171450000	69.49



## (I)(b) Statement showing holding of securities (Including shares, warrants, convertible securities) of persons belonging to the category 'Promoter And Promoter Group'

Sr. No	Name of Shareholder	Details of S	hares held	Enc	cumbered share	s (*)	PAN	Details of warrants			Details of convertible securities (i	
			As a % of Grand total (A)+(B)+(C	No.	As a percentage	As a % of Grand total (A)+(B)+(C) of sub- clause(I)(a)		Number of warrants held	number of	Number of convertible securities held	As a % total number of convertible securities of the same class	underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
<b>(I)</b>	(II)	(III)	(IV)	(V)	(VI)=(V)/(III) *100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)
1	Infrastructure Leasing & Financial Services Ltd	171450000	69.49	171450000	100.00	69.49	AAACI0989F					69.49
2	IL And FS Financial Services Limited	3199776	1.30	0	0.0000	0.0000	AAACI4805L					1.30
	TOTAL	174649776	70.79	171450000	98.17	69.49						70.79



(I)(C)(i) Statement showing holding of securities (Including shares, warrants, convertible securities) of persons belonging to the category 'Public' and holding more than 1% of the total number of shares

Sr. No	Name of Shareholder	No.of shares held	Shares as a percentage of total number of shares (i.e. Grand total (A)+(B)+(C) indicated in statement as para (I)(a) above	PAN	Details Number of warrants held	of warrants As a % total number of warrants of the same class	Details of cor Number of convertible securities held	wertible securities  % w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	GOVERNMENT PENSION FUND GLOBAL	8667261	3.51	AACCN1454E					3.51
2 3	STANDARD CHARTERED IL AND FS ASIA INFRASTRUCTURE GROWTH FUND COMPANY PTE LIMITED Vibhav Ramprakash Kapoor	8033671 3406784	1.38	AAMCS7796N AAATI0422N					3.26 1.38
4	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD. TOTAL	2871823 22979539		AADCA1701E				-	1.16 9.31

(I)(c)(ii) Statement showing holding of securities (Including shares, warrants, convertible securities) of persons (Together with PAC) belonging to the category 'Public' and holding more than 5% of the total number

Sr. No	Name of the shareholder and the persons acting in Concern(PAC) with them	No.of shares held	Shares as a percentage of total number of shares (i.e. Grand total (A)+(B)+(C) indicated in statement as	PAN	Details Number of warrants	of warrants  As a % total number of warrants of the same class	Details of co Number of convertible securities held	% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) a % of diluted share capital
	TOTAL			N	[L				



(I)(d) <u>Sta</u>	atement showing details of locked-ir	shares		
Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group/Pul
		Nil		
TOTAL	4		0.00	

## (II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs,	Number of outstanding	Number of shares underlying	Shares underlying outstanding
1	SDRs, etc.)	DRs	outstanding DRs	DRs as a percentage of total
				number of shares {i.e., Grand Total
1				(A)+(B)+(C) indicated in
				Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

(II) (b)	Statement showing holding of Deposit	lerlying shares held by	"Promoter/	
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total
				(A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TO	DTAL	NIL	NIL	NIL

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the Issuer

