IL&FS Transportation Networks Limited

The IL&FS Financial Centre, | T +91 22 2653 3333 Plot C-22, G Block. Bandra Kurla Complex. Mumbai - 400 051

F +91 22 2652 3979 W www.itnlindia.com

December 26, 2013

General Manager,

Listing Department, Bombay Stock Exchange Limited, P.J. Tower, Dalal Street, Mumbai 400 001 Fax Nos: 022- 22722037/39/41/61 022-22723121/3719/1278/1557/3354 /3577

Scrip Code No: 533177

Dear Sirs,

Vice President,

Listing Department, National Stock Exchange of India Limited 'Exchange Plaza', Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Fax Nos. 022-26598237/38, 022-26598347/48

Scrip Code No: <u>IL&FSTRANS EQ</u>

Re: **Update on listing of Preference Shares**

Further to our letter dated December 24, 2013 intimating the allotment of 12,64,50,000 Rated Listed Fully Paid-Up Cumulative Non-Convertible Compulsorily Redeemable Preference Shares (CNCRPS) of ₹ 10 each at a premium of ₹ 10 per share by the Company on a private placement basis on December 23, 2013, please note that the application for listing of the said shares was filed on December 24, 2013 but not listed on that date

However, the said shares were listed on the Bombay Stock Exchange today and trading will commence from tomorrow

Thank you

Yours faithfully, For IL&FS Transportation Networks Limited

Krishna Ghag Vice President & Company Secretary