

December 22, 2020

**General Manager**

Listing Department  
BSE Limited,  
P.J. Tower, Dalal Street,  
Mumbai 400 001

**Vice President**

Listing Department  
National Stock Exchange of India Limited  
'Exchange Plaza', Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051

Dear Sir/Madam,

**Sub: Intimation under Regulation 52(5) of Securities and Exchange Board of India  
(Listing Obligations and Disclosure Requirements) Regulations, 2015**

Further to our letter dated December 7, 2020 in connection with Audited Financial Results (Standalone) of the Company for the year ended March 31, 2020, pursuant to Regulation 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit a certificate issued by IDBI Trusteeship Services Limited and Vistra ITCL (India) Limited, Debenture Trustees certifying that it has taken note of the contents submitted as per Regulation 52(4).

This is for your information and records.

Thanking you,

Yours faithfully,  
For IL&FS Transportation Networks Limited

Krishna Ghag  
Vice President &  
Company Secretary

Encl: a/a

22103/ITSL/OPR/2020-21  
Date: 22<sup>nd</sup> December, 2020

To,

**IL & FS Transportation Networks Limited**  
The IL&FS Financial Centre, Plot C-22, G- Block,  
Bandra Kurla Complex, Bandra (E)  
Mumbai 400 051

Dear Sir,

**Ref: Regulation 52(5) of SEBI (Listing Obligation & Disclosure Requirements), Regulations, 2015**  
**- Submission of Yearly Results by the Company**

We are acting in capacity of Debenture Trustee for Non-Convertible Debentures issued by **IL&FS Transportation Networks Limited** ("the Company").

With reference to the above, we are in receipt of your email dated 21<sup>st</sup> December, 2020 for submission of yearly Financial Results to the Stock Exchange.

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we certify that we have taken note of the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4), without verification.

This certificate has been signed based on the documents provided by the Company.

Thanking You,

Yours faithfully,  
For **IDBI Trusteeship Services Limited**



Authorised Signatory



December 22, 2020

To,  
Mr. Krishna Ghag  
Vice President and Company Secretary,  
IL&FS Transportation Networks Limited,  
The IL&FS Financial Centre, Plot C-22,  
'G' Block, Bandra Kurla Complex, Bandra (East)  
Mumbai – 400 051

Dear Sir,

**Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for March 31, 2020**

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee for the Rated, Listed, Unsecured, Redeemable, Non-Convertible Debenture (NCDs) issue aggregating to Rs. 1963.5 crores of IL&FS Transportation Networks Limited. (**'Company'**)

With reference to above, we have received the following documents from the Company and have noted its contents without verification:

1. Audited Standalone Financial Results for the year ended March 31, 2020
2. Information required under Regulation 52(4) and 52(6) of SEBI (LODR) Regulation, 2015.

This certificate has been signed and issued by us based on the above documents submitted by you.

Thanking You.

Yours sincerely,  
**For Vistra ITCL (India) Limited**



**Authorized Signatory**

Place: Mumbai

Registered office:

The IL&FS Financial Centre,  
Plot C- 22, G Block, 7th Floor  
Bandra Kurla Complex, Bandra (East),  
Mumbai 400051

Tel +91 22 2659 3535  
Fax: +912226533297  
Email: [mumbai@vistra.com](mailto:mumbai@vistra.com)  
[www.vistraitcl.com](http://www.vistraitcl.com)

**Vistra ITCL (India) Limited**

Corporate Identity Number (CIN):U66020MH1995PLC095507