

July 17, 2020

**General Manager,**  
Listing Department,  
BSE Limited,  
P.J. Tower, Dalal Street,  
Mumbai 400 001

**Vice President,**  
Listing Department,  
National Stock Exchange of India Limited  
'Exchange Plaza', Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051

**Scrip Code No: 533177**

**Scrip Code No: IL&FSTRANS EQ**

Dear Sir,

**Sub: Submission of Reconciliation Share Capital Audit**

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Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed **Reconciliation of Share Capital Audit Report** for the quarter ended June 30, 2020

Kindly take the above submission on your record.

Thank you

Yours faithfully,  
For IL&FS Transportation Networks Limited

**Sd/-**  
Krishna Ghag  
Vice President & Company Secretary

Encl: As above

# Mehta & Mehta

## COMPANY SECRETARIES

201-206, SHIV SMRITI, 2ND FLOOR, 49/A, DR. ANNIE BESANT ROAD, ABOVE CORPORATION BANK, WORLI, MUMBAI-400 018  
TEL.: +91-22-6611 9696 • E-mail: dipti@mehta-mehta.com • Visit us : www.mehta-mehta.com

**AUTHORISED AGENTS FOR TRADEMARK, COPYRIGHT AND PATENT**

### RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For quarter ended	:	June 30, 2020				
2.	ISIN	:	INE975G01012				
3.	Face Value	:	Rs.10/- per Equity Share				
4.	Name of the Company	:	IL&FS Transportation Networks Ltd				
5.	Registered office address	:	The IL&FS Financial Centre, Plot no. C-22, G-Block, Bandra Kurla Complex, Bandra (E) - 400051				
6.	Correspondence address	:	The IL&FS Financial Centre, Plot no. C-22, G-Block, Bandra Kurla Complex, Bandra (E) - 400051				
7.	Telephone and Fax Nos.	:	Tel :022 - 26533333 Fax : 022 - 26523979				
8.	E-mail address	:	itnlinvestor@ilfsindia.com				
9.	Names of the Stock Exchange(s) where the Company's Securities are listed	:	1. BSE Limited ("BSE") 2. National Stock Exchange of India Limited ("NSE")				
10.	Issued Capital	:	<table border="1"><thead><tr><th>No. of Shares</th><th>% of total issued share capital</th></tr></thead><tbody><tr><td>32,89,60,027</td><td>100</td></tr></tbody></table>	No. of Shares	% of total issued share capital	32,89,60,027	100
No. of Shares	% of total issued share capital						
32,89,60,027	100						
11.	Listed capital {all Exchange(s)} as per Company Records	:	32,89,60,027 100				
12.	Held in Dematerialized form in CDSL	:	34933575 10.62				
13.	Held in Dematerialized form in NSDL	:	294020794 89.38				
14.	Physical	:	5658 0.00				





CONTINUATION SHEET

15.	Total no. of Shares (12 + 13 + 14)	:	32,89,60,027			
16.	Reasons for difference, if any, between (10 & 11), (10 & 15) and (11 & 15)	:	Not Applicable			
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:					
Particulars ***	No. of Shares	Applied / not applied for listing	Listed on Stock Exchange(s) (Specify names)	Whether intimate to CDSL	Whether intimate to NSDL	In-principle approval pending from Stock Exchange(s) (Specify names)
N.A	N.A	N.A	N.A	N.A	N.A	N.A
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)						
18.	Register of Members is updated (Yes / No)					: Yes
	If not updated, up to which date					:
19.	Reference of previous quarter with regards to excess dematerialized shares, if any					: NIL
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?					: NA
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
	Total no. of Demat requests	No. of Requests	No. of Shares	Reason for delay		
	Confirmed after 21 days	NIL	NIL	NA		
	Pending for more than 21 days	NIL	NIL	NA		
22.	Name, telephone and fax no. of the Compliance Officer of the Company:	:	Mr. Krishna Ghag Membership No. – F4489 Tel no. - 022-26533333 Fax - 022 - 26523979			



CONTINUATION SHEET

23.	Name, address, telephone, fax no. and Registration no. of the Auditor	:	Mr. Atul Mehta FCS No. 5782 CP No. 2486  <b>Mehta &amp; Mehta</b> <b>Company Secretaries</b> 201-206, Shiv Smriti, 2nd Floor, 49A, Dr. Annie Besant Road, above Corporation Bank, Worli, Mumbai - 400 018 Ph: +91 22 6611 9696
24.	Appointment of Common Agency for Share Registry Work, if yes, Name and Address	:	Yes Link Intime India Private Limited <b>C-101, 247 Park, L.B.S Marg, Vikhroli (west)</b>
25.	Any other detail(s) that the Auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchange(s), Company changed its name, etc.)	:	The Company continued its default in payment of Dividend alongwith the redemption amount due and payable on December 23, 2018 on the Cumulative Non - Convertible Redeemable Preference Shares due to insufficient funds. Further the BSE vide its notice dated February 1, 2019, advised its Trading members not to deal in said Preference shares w.e.f February 4, 2019

For Mehta & Mehta  
Company Secretaries  
(ICSI Unique Code P1996MH007500)

  
Atul Mehta  
Partner  
FCS No. 5782  
CP No. 2486



Place: Mumbai  
Date: July 16, 2020  
UDIN: F005782B000463437



# Mehta & Mehta

## COMPANY SECRETARIES

201-206, SHIV SMRITI, 2ND FLOOR, 49/A, DR. ANNIE BESANT ROAD, ABOVE CORPORATION BANK, WORLI, MUMBAI-400 018  
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### AUTHORISED AGENTS FOR TRADEMARK, COPYRIGHT AND PATENT

#### RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For quarter ended	:	June 30, 2020				
2.	ISIN	:	INE975G04024				
3.	Face Value	:	Rs.10/- (10.50% CNCR Preference Shares)				
4.	Name of the Company	:	The IL&FS Transportation Networks Ltd				
5.	Registered office address	:	The IL&FS Financial Centre, Plot no. C-22, G-Block, Bandra Kurla Complex, Bandra (E)-400051				
6.	Correspondence address	:	Same as registered office.				
7.	Telephone and Fax Nos.	:	Tel: 022-26533333 Fax :022-26523979				
8.	E-mail address	:	itnlinvestor@ilfsindia.com				
9.	Names of the Stock Exchange(s) where the Company's Securities are listed	:	1. BSE Limited ("BSE")				
10.	Issued Capital	:	<table border="1"><thead><tr><th>No. of CNCR Preference Shares</th><th>% of total issued share capital</th></tr></thead><tbody><tr><td>1,92,00,000</td><td>100%</td></tr></tbody></table>	No. of CNCR Preference Shares	% of total issued share capital	1,92,00,000	100%
No. of CNCR Preference Shares	% of total issued share capital						
1,92,00,000	100%						
11.	Listed capital {all Exchange(s)} as per Company Records	:	1,92,00,000 100%				
12.	Held in Dematerialized form in CDSL	:	80,19,462 41.77%				
13.	Held in Dematerialized form in NSDL	:	1,11,80,538 58.23%				
14.	Physical	:	0 0.00%				
15.	Total no. of Shares (12 + 13 + 14)	:	1,92,00,000				





Continuation Sheet


16.	Reasons for difference, if any, between a. (10 & 11) and (10 & 15)	:	NA			
	b. (11 & 15)	:	N.A.			
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:					
Particulars ***	No. of Shares	Applied / not applied for listing	Listed on Stock Exchange(s) (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending from Stock Exchange(s) (Specify names)
NA	NA	NA	NA	NA	NA	NA
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)						
18.	Register of Members is updated (Yes / No)	:				Yes
	If not updated, up to which date	:				
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	:				NIL
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	:				NA
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
	Total no. of Demat requests	No. of Requests	No. of Shares	Reason for delay		
	Confirmed after 21 days	NIL	NIL	NA		
	Pending for more than 21 days	NIL	NIL	NA		
22.	Name, telephone and fax no. of the Compliance Officer of the Company:	:	Mr. Krishna Ghag Tel: 022-26533333 Fax :022-26523979 Membership No. F4489			



Continuation Sheet

23.	Name, address, telephone, fax no. and Registration no. of the Auditor	: Mr. Atul Mehta FCS No. 5782 CP No. 2486  <b>Mehta &amp; Mehta</b> <b>Company Secretaries</b> 201-206, Shiv Smriti, 2nd Floor, 49A, Dr. Annie Besant Road, above Corporation Bank, Worli, Mumbai - 400 018 Ph: +91 22 6611 9696
24.	Appointment of Common Agency for Share Registry Work, if yes, Name and Address	: Yes <b>Link Intime India Private Limited.</b> C-101, 247 Park, L.B.S. Marg, Vikhroli(west) Mumbai - 400083
25.	Any other detail(s) that the Auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchange(s), Company changed its name, etc.)	: The Company continued its default in payment of Dividend alongwith the redemption amount due and payable on December 23, 2018 on the Cumulative Non – Convertible Redeemable Preference Shares due to insufficient funds. Further the BSE vide its notice dated February 1, 2019, advised its Trading members not to deal in said Preference shares w.e.f February 4, 2019.

For Mehta & Mehta  
 Company Secretaries  
 (ICSI Unique Code P1996MH007500)

  
 Mr. Atul Mehta  
 Partner  
 FCS No. 5782  
 CP No. 2486



Place: Mumbai  
 Date: July 16, 2020  
 UDIN: F005782B000463448

<b>RECONCILIATION OF SHARE CAPITAL AUDIT</b>			
Scrip code*	533177		
NSE Symbol	IL&FSTRANS		
MSEI Symbol	NOTLISTED		
ISIN	INE975G01012		
Name of the company*	IL&FS Transportation Networks Limited		
<b>Registered office address</b>			
Registered office address*	The IL&FS Financial Centre, Plot no. C-22, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400051		
Registered office state*	Maharashtra		
Registered office city*	Mumbai		
Registered office district*	Mumbai		
Registered office pin code*	400051		
Registered office contact number*	ISD Code*	STD Code*	Number*
	+91	022	26533333
Registered office fax		022	26523979
Registered office country*	INDIA		
Registered office website	www.itnlindia.com		
Registered office email	itninvestor@ilfsindia.com		
<b>Correspondence address</b>			
Same as above	Yes		
Correspondence address			
Correspondence state			
Correspondence city			
Correspondence district			
Correspondence pin code			
Correspondence contact number	ISD Code	STD Code	Number
Correspondence fax			
Correspondence country	INDIA		
Correspondence email			
Reporting quarter*	30-06-2020		
Face value*	10		

<b>Stock Exchange Details :</b>	<b>Name of stock Exchange</b>	<b>Listed Capital</b>	<b>% Of total issued capital</b>
Name of other stock exchanges where the company's securities are listed	BSE Ltd	328960027	100
	National Stock Exchange of India Ltd(NSE)	328960027	100
Remarks			



<b>Capital Details :</b>		
	Number of shares	% Of total issued capital
Issued capital*	328960027	
Listed capital (BSE) (As per company records)*	328960027	100
Held in dematerialised form in CDSL*	34933575	10.62
Held in dematerialised form in NSDL*	294020794	89.38
Physical*	5658	0
Total no.of shares*	328960027	100
Reasons for difference if any, Between issued capital and listed capital*	0	
Reasons for difference if any, Between issued capital and total number of shares*	0	
Reasons for difference if any, Between listed capital and total number of shares*	0	

**Certifying the details of changes in share capital during the quarter under consideration as per Table below :**

Whether changes during the quarter*	No
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Register of members is updated*	Yes
If not, Updated upto which date	
Reference of previous quarter with regards to excess dematerialised shares,If any.	Nil
Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ?*	NA
If not, Reason why ?	



<b>Mentioned the total no.of requests, If any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay</b>			
Total no.of demat requests	No.of requests*	No.of shares*	Reasons for delay
Confirmed after 21 days*	0	0	NA
Pending for more than 21 days*	0	0	NA
Remarks			

<b>Compliance Officer Details</b>	
Whether Compliance officer appointed	Yes
Whether Qualified Company Secretary is Compliance Officer *	Yes
Name of the compliance officer*	KRISHNA GHAG
Date of Appointment	02-05-2008
Designation*	VICE PRESIDENT & COMPANY SECRETARY
Membership Nos	FCS-4489
Telephone no.*	022-26533333
Fax no.	022-26523979
E-mail id*	krishna.ghag@ilfsindia.com
Whether any change in Compliance Officer during the previous 2 quarters*	No
Whether the previous Compliance Officer was Qualified Company Secretary *	

**Details of Previous Compliance Officer**

<b>Details of Previous Compliance Officer</b>	
Previous Compliance Officer Name	
Membership Nos	
Date of Appointment	
Date of Cessation	



<b>Certifying Auditor Details</b>	
CA/CS*	Company secretary
Name of certifying auditor*	Mr. Atul Mehta
Date of issue of report*	16-07-2020
Address*	201-206, Shiv Smriti, 2nd Floor, 49A, Dr. Annie Besant Road, above Corporation Bank, Worli
City*	Mumbai
Pincode*	400018
Contact no.*	022-6611 9696
Fax no.	-
Email	info@mehta-mehta.com
Membership no.*	5782
Firms registration number of audit firm	
Name of the firm*	Mehta & Mehta
COP number*	2486
<b>Registrar and Share Transfer Agent Details</b>	
Appointment of common agency for share registry work*	Yes
Whether Registered with SEBI	
Name of RTA	Link Intime India Private Limited
SEBI registration no.	INR000004058
Address	C 101, 247 Park, L.B.S. Marg, Vikhroli (West)
State	Maharashtra
City	Mumbai
Pincode	400083
Contact no.	022-49186000
Fax number of RTA	022-49186060
E-mail id	rnthelpdesk@linkintime.co.in
Website Address	http://linkintime.co.in
Whether any change in Registrar and Share Transfer Agents *	No
Previous Registrar and Share Transfer Agents Name	
Date of Cessation	
Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE)	Textual Information(1)

<b>Text Block</b>	
Textual Information(1)	The Company continued its default in payment of Dividend alongwith the redemption amount due and payable on December 23, 2018 on the Cumulative Non - Convertible Redeemable Preference Shares due to insufficient funds. Further the BSE vide its notice dated February 1, 2019, advised its Trading members not to deal in said preference shares w.e.f. February 4, 2019.